[Mock] Medication Management Platform User Guide

Introduction Purpose Audience **Expected Outcome** Dashboard Overview Logging In & Security Considerations Navigating the Main Dashboard **Overview of User Roles & Permissions** Managing Medication Alerts **Resolving Medication Alerts Understanding Alert Types** Escalating an Issue to a Pharmacist **Generating Patient Reports Running an Adherence Report Exporting & Sharing Reports Troubleshooting & FAQs Common Issues & Fixes Resetting Passwords & Authentication Issues Conclusion & Additional Resources** Summary Additional Support

Introduction @

Purpose @

This guide provides an overview of how to navigate and use the [Mock] Medication Management Platform. Users will learn how to manage medication alerts, generate reports, and troubleshoot common issues.

Audience @

This guide is intended for healthcare professionals, pharmacy staff, and patient support teams who use the platform for medication adherence monitoring and management.

Expected Outcome @

By the end of this guide, users will be able to efficiently navigate the platform, resolve medication alerts, and generate reports for patient medication adherence.

Dashboard Overview @

Logging In & Security Considerations @

- 1. Navigate to [Mock SaaS Platform URL].
- 2. Enter your username and password.
- 3. Click Login.
- 4. If using Multi-Factor Authentication (MFA), enter the verification code.
- 5. Troubleshooting:

- If you forget your password, click Forgot Password? to reset.
- Ensure your browser allows pop-ups for verification prompts.

Navigating the Main Dashboard 🖉

- Medication Alerts Panel Displays pending and active medication alerts.
- Patient Reports Section View and generate patient adherence reports.
- Settings & User Management Adjust notifications and assign user roles.

Overview of User Roles & Permissions @

Role	Permissions
Pharmacist	Manage alerts, edit patient medication schedules
Clinician	View reports, acknowledge medication alerts
Admin	Configure settings, manage user roles, access full reports

Managing Medication Alerts @

Resolving Medication Alerts 🖉

1. Go to the Medication Alerts Panel.

- 2. Click on an alert to expand details.
- 3. Select Resolve or Escalate to Pharmacist.
- 4. If escalated, add notes for follow-up actions.

Understanding Alert Types 🖉

- Missed Dose Alert Patient has not logged a scheduled medication dose.
- Conflicting Medication Alert A newly prescribed medication conflicts with an existing one.
- Dosage Adjustment Needed Physician-initiated alert for dose change.

Escalating an Issue to a Pharmacist 🖉

- 1. Click **Escalate** on the alert panel.
- 2. Select a pharmacist from the dropdown menu.
- 3. Enter additional notes for clarification.
- 4. Click Submit.

Generating Patient Reports @

Running an Adherence Report 🖉

- 1. Navigate to Patient Reports Section.
- 2. Select a **patient profile** from the dropdown.
- 3. Choose Report Type (e.g., Weekly Adherence, Monthly Summary).
- 4. Click Generate Report.

Exporting & Sharing Reports @

- Click Export to download the report in PDF/CSV format.
- Use Email Report to securely share with healthcare providers.

Troubleshooting & FAQs @

Common Issues & Fixes @

Issue	Solution
Medication alert isn't clearing	Refresh the dashboard and check user permissions
Patient received duplicate alerts	Ensure no duplicate records exist in the system
Report fails to generate	Verify patient data and check internet connection

Resetting Passwords & Authentication Issues 🖉

- 1. Click Forgot Password? on the login page.
- 2. Enter your registered email and submit.
- 3. Check your inbox for the **password reset link**.
- 4. Follow the link to set a new password.

Conclusion & Additional Resources @

Summary @

- Medication alerts help improve adherence and patient safety.
- Reports provide insights into patient medication habits.
- User roles define access permissions for different functionalities.

Additional Support \mathscr{O}

- Contact Support Team at [Support Email].
- Visit the Help Center for more detailed guides.
- Access official compliance documentation at [www.mockmedplat.com/compliance].